CONTINUING AND PROFESSIONAL EDUCATION
REGISTRATION FORM

FINANCIAL PLANNING EDUCATION CENTER
WINTER/SPRING 2019 PROGRAMS AND COURSES

Name ___________________________ Date of Birth ___________________________

Home Address ___________________________ City ___________________________ State ___________ Zip ___________

Home Phone ___________________________ Home Email ___________________________

Employer ___________________________ Title ___________________________

Business Address ___________________________ City ___________________________ State ___________ Zip ___________

Business Phone ___________________________ Business Email ___________________________

Preferred mailing address: □ Home □ Business

Preferred email address: □ Home □ Business

How did you hear about us: □ Email □ Advertisement □ Mailing

□ Internet Search □ Word of Mouth □ Employer

□ Event □ Professional Organization/Association

□ Social Media □ Other ___________________________

Highest level of education: □ High School/GED □ Bachelor’s Degree □ Professional Degree

□ Associate Degree □ Master’s Degree □ Doctoral Degree ___________________________

Preferred mailing address: Home □ Business

Preferred email address: Home □ Business

School previously attended: ____________________________________________

FINANCIAL PLANNING CERTIFICATE PROGRAM

<table>
<thead>
<tr>
<th>Module 1: Fundamentals of Financial Planning and Insurance Planning</th>
<th>Dates</th>
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<th>Campus</th>
<th>Times</th>
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Module 2: Investment Planning

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Module 3: Income Tax Planning

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*Holiday. No class 01/21/19 or 05/27/19 or 07/04/19.

Ways to Register

Online:
cpe.depaul.edu/fpec

Mail in:
DePaul University, CPE
1 East Jackson Boulevard
Chicago, Illinois 60604-2287

Walk in:
14 East Jackson Blvd., Suite 1010

Fax registration form to:
(312) 362-8764

Call:
(312) 362-6300

DePaul University

All registrations are due seven calendar days before the course start date. Any registration submitted after that deadline will be charged a mandatory $75 late registration fee.

You will receive confirmation of your registration by email. If you need confirmation or a receipt mailed to you, contact our office at (312) 362-6300 or cpergistration@depaul.edu. Written notification of cancellation is required seven calendar days before the course start date to receive a full refund (minus a $75 cancellation fee).

DePaul’s complete registration and student policies can be found on our website at cpe.depaul.edu. We reserve the right to substitute instructors, change the day and location that programs meet, and cancel programs due to insufficient enrollment or unforeseen events.
### Module 4: Retirement Planning and Employee Benefits

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### Module 5: Estate Planning

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### Module 6: Financial Plan Development

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### PAYMENT OPTIONS (Payment must be received at the time of registration.)

- Check (payable to DePaul University CPE)
- Visa
- MasterCard
- Discover
- American Express
- Payment Deferral

**Account Number**

**Expiration Date**

**Security Code**

**Name as it appears on the card**

**Credit Card Billing Address**

**City**

**State**

**Zip**

**Phone number associated with card**

**Signature**

<table>
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<th><strong>Signature</strong></th>
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**Note:** Your registration will not be processed without your signature below.

**Payment** may be made by check, VISA, Master Card, Discover, American Express or money order. Cash will not be accepted. Payment must be received at the time of registration. Checks should be made payable to DePaul University CPE and reference the student’s name. University policy requires a $25 Non-Sufficient Funds (NSF) fee to be charged for all returned checks.

**CAMPUS LOCATIONS**

**Loop Campus**

1 East Jackson Blvd.

Chicago, IL 60604

(312) 362-6300

**FOR MORE INFORMATION:**

For questions regarding the Financial Planning Education Center, contact:

CPE Registration

(312) 362-6300
cperegistration@depaul.edu

For information about these and other DePaul CPE courses, visit our website at [cpe.depaul.edu](http://cpe.depaul.edu).