FINANCIAL PLANNING EDUCATION CENTER
WINTER 2020 PROGRAMS AND COURSES

FINANCIAL PLANNING CERTIFICATE PROGRAM

CONTINUING AND PROFESSIONAL EDUCATION REGISTRATION FORM

Name
Date of Birth

Home Address
City
State
Zip

Home Phone
Home Email

Employer
Title

Business Address
City
State
Zip

Business Phone
Business Email
Fax

Preferred mailing address:

Preferred email address:

How did you hear about us:

Highest level of education:

School previously attended:

WAYS TO REGISTER

Online:
cpe.depaul.edu/fpec

Mail in:
DePaul University, CPE
1 East Jackson Boulevard
Chicago, Illinois 60604-2287

Walk in:
14 East Jackson Blvd., Suite 1010

Fax registration form to:
(312) 362-8764

Call:
(312) 362-6300

DePaul's complete registration and student policies can be found on our website at cpe.depaul.edu. We reserve the right to substitute instructors, change the day and location that programs meet, and cancel programs due to insufficient enrollment or unforeseen events.

FINANCIAL PLANNING CERTIFICATE PROGRAM

<table>
<thead>
<tr>
<th>Dates</th>
<th>Days</th>
<th>Campus</th>
<th>Times</th>
<th>Duration</th>
<th>Cost</th>
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<tr>
<td>Module 1: Fundamentals of Financial Planning and Insurance Planning</td>
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<tr>
<td>01/16/2020 - 03/26/2020</td>
<td>Thursdays</td>
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<td>6-9:30pm</td>
<td>11 weeks</td>
<td>$900</td>
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<td>Online</td>
<td>24-hour access</td>
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<td>24-hour access</td>
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*Holiday. No class 1/20.
FINANCIAL PLANNING CERTIFICATE PROGRAM (Continued)

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<th>Module 5: Estate Planning</th>
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<tr>
<td>01/13/2020 - 03/30/2020*</td>
<td>Mondays</td>
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<td>6-9:30pm</td>
<td>11 weeks</td>
<td>$900</td>
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*Holiday. No class 1/20.

PAYMENT OPTIONS (Payment must be received at the time of registration.)

- Check (payable to DePaul University SCPS)
- Visa
- MasterCard
- Discover
- American Express
- Payment Deferral†

Account Number
Expiration Date
Security Code

Name as it appears on the card

Credit Card Billing Address
City
State
Zip
Phone number associated with card

Signature

† Completed payment deferral forms must accompany registrations. To request forms, please contact our office at (312) 362-6300 or cperegistration@depaul.edu.

Note: Your registration will not be processed without your signature below.

I am aware that a bachelor’s degree and three years of relevant experience in the financial planning industry are required by the CFP Board in order to obtain the CFP® certification. I have also reviewed and accepted the registration and payment policies listed on this page.

Signature

Payment may be made by check, VISA, Master Card, Discover, American Express or money order. Cash will not be accepted. Payment must be received at the time of registration. Checks should be made payable to DePaul University SCPS and reference the student’s name. University policy requires a $25 Non-Sufficient Funds (NSF) fee to be charged for all returned checks.

CAMPUS LOCATIONS
Loop Campus
1 East Jackson Blvd.
Chicago, IL 60604
(312) 362-6300

FOR MORE INFORMATION:
For questions regarding the Financial Planning Education Center, contact:
CPE Registration
(312) 362-6300
cperegistration@depaul.edu

For information about these and other DePaul CPE courses, visit our website at cpe.depaul.edu.