

REGISTRATION FORM

FINANCIAL PLANNING EDUCATION CENTER FALL 2010/WINTER 2011 PROGRAMS AND COURSES

Name _____		Date of Birth _____	
Home Address _____		City _____	State _____ Zip _____
Home Phone _____		Home Email _____	
Employer _____		Title _____	
Business Address _____		City _____	State _____ Zip _____
Business Phone _____		Business Email _____	Fax _____
Preferred mailing address:	<input type="checkbox"/> Home	<input type="checkbox"/> Business	
Preferred email address:	<input type="checkbox"/> Home	<input type="checkbox"/> Business	
How did you hear about us:	<input type="checkbox"/> Email	<input type="checkbox"/> Print Ad	<input type="checkbox"/> Direct Mail
	<input type="checkbox"/> Internet Search	<input type="checkbox"/> Word of Mouth	<input type="checkbox"/> Employer
	<input type="checkbox"/> CPE Event	<input type="checkbox"/> Professional Organization/Association	
	<input type="checkbox"/> Other _____		
Highest level of education:	<input type="checkbox"/> High School/GED	<input type="checkbox"/> Bachelors Degree	<input type="checkbox"/> Professional Degree
	<input type="checkbox"/> Associates Degree	<input type="checkbox"/> Masters Degree	<input type="checkbox"/> Doctoral Degree
	<input type="checkbox"/> Other _____		
School previously attended:	_____		
Continuing Education Credit:	<input type="checkbox"/> Insurance	<input type="checkbox"/> Accounting	

FINANCIAL PLANNING CERTIFICATE PROGRAM

DATES	DAYS	CAMPUS	TIMES	DURATION	COST
FUNDAMENTALS OF FINANCIAL PLANNING AND INSURANCE PLANNING (FPEC 101)					
<input type="checkbox"/> 09/27/10 - 12/13/10	Mondays	Naperville	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 09/28/10 - 12/14/10	Tuesdays	Rolling Meadows	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 09/29/10 - 12/15/10	Wednesdays	Lake County	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 09/30/10 - 12/16/10	Thursdays	Loop	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 01/11/11 - 03/22/11	Tuesdays	Loop	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 01/12/11 - 03/23/11	Wednesdays	O'Hare	6:00pm - 9:30pm	11 weeks	\$972
<input type="checkbox"/> 01/13/11 - 03/24/11	Thursdays	Naperville	6:00pm - 9:30pm	11 weeks	\$972
INVESTMENT PLANNING (FPEC 102)					
<input type="checkbox"/> 09/27/10 - 12/13/10	Mondays	Rolling Meadows	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/28/10 - 12/14/10	Tuesdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/29/10 - 12/15/10	Wednesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/30/10 - 12/16/10	Thursdays	Lake County	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/11/11 - 03/22/11	Tuesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/12/11 - 03/23/11	Wednesdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/13/11 - 03/24/11	Thursdays	O'Hare	6:00pm - 9:30pm	11 weeks	\$902
INCOME TAX PLANNING (FPEC 103)					
<input type="checkbox"/> 09/27/10 - 12/13/10	Mondays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/29/10 - 12/15/10	Wednesdays	Rolling Meadows	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/30/10 - 12/16/10	Thursdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/11/11 - 03/22/11	Tuesdays	O'Hare	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/12/11 - 03/23/11	Wednesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/13/11 - 03/24/11	Thursdays	Loop	6:00pm - 9:30pm	11 weeks	\$902

EASY WAYS TO REGISTER:

Online:
cpe.depaul.edu/fpec

Mail in:
DePaul University, CPE
1 East Jackson Blvd.
Chicago, IL 60604-2216

Walk in:
14 East Jackson Blvd., Suite 1010

Fax registration form to:
(312) 362-8764

Call:
(312) 362-6300

All registrations are due seven calendar days before the course start date. Any registration submitted after that deadline will be charged a mandatory \$75.00 late registration fee.

Students not registering online will receive a confirmation and receipt by mail within five business days of the date DePaul receives the registration. If you do not receive a confirmation, contact our office at (312) 362-6300. Written notification of cancellation is required seven calendar days before the course start date to receive a full refund (minus a \$75.00 cancellation fee).

DePaul's complete registration and student policies can be found on our website at cpe.depaul.edu. We reserve the right to substitute instructors, change the day and location that programs meet, and cancel programs due to insufficient enrollment or unforeseen events.

cpe.depaul.edu/fpec

FOR MORE INFORMATION:

For questions regarding the Financial Planning Education Center, contact:

Dorothy Jagonas
Program Manager
(312) 362-5321
djagonas@depaul.edu

For information about these and other DePaul CPE courses, visit our website at cpe.depaul.edu

CAMPUS LOCATIONS

Lake County - UCLC
1200 University Center Drive
Grayslake, IL 60030
(847) 665-4000

Loop Campus
1 East Jackson Blvd.
Chicago, IL 60604
(312) 362-6300

Naperville Campus
150 Warrenville Road
Naperville, IL 60563
(630) 548-9378

O'Hare Campus
Triangle Plaza
8770 West Bryn Mawr Avenue
Chicago, IL 60631
(312) 476-3600

Rolling Meadows Campus
Meadows Corporate Center
East Tower
2550 West Golf Road, Suite 255
Rolling Meadows, IL 60008
(847) 437-9522

FINANCIAL PLANNING CERTIFICATE PROGRAM CONTINUED

DATES	DAYS	CAMPUS	TIMES	DURATION	COST
RETIREMENT PLANNING AND EMPLOYEE BENEFITS (FPEC 104)					
<input type="checkbox"/> 09/28/10 - 12/14/10	Tuesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/29/10 - 12/15/10	Wednesdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/30/10 - 12/16/10	Thursdays	Rolling Meadows	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/11/11 - 03/22/11	Tuesdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/12/11 - 03/23/11	Wednesdays	O'Hare	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/13/11 - 03/24/11	Thursdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902

ESTATE PLANNING (FPEC 105)

<input type="checkbox"/> 09/28/10 - 12/14/10	Tuesdays	Rolling Meadows	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/29/10 - 12/15/10	Wednesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 09/30/10 - 12/16/10	Thursdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/11/11 - 03/22/11	Tuesdays	Naperville	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/12/11 - 03/23/11	Wednesdays	Loop	6:00pm - 9:30pm	11 weeks	\$902
<input type="checkbox"/> 01/13/11 - 03/24/11	Thursdays	O'Hare	6:00pm - 9:30pm	11 weeks	\$902

OPTIONAL COURSES

DATES	DAYS	CAMPUS	TIMES	DURATION	COST
CALCULATOR TRAINING WORKSHOP (FPEC 100)					
<input type="checkbox"/> 10/05/10	Tuesday	Loop	6:00pm - 9:00pm	1 day	\$175
<input type="checkbox"/> 10/09/10	Saturday	Naperville	9:00am - 12:00pm	1 day	\$175
<input type="checkbox"/> 10/09/10	Saturday	Rolling Meadows	9:00am - 12:00pm	1 day	\$175
<input type="checkbox"/> 01/17/11	Monday	Loop	6:00pm - 9:00pm	1 day	\$175
<input type="checkbox"/> 01/22/11	Saturday	Naperville	9:00am - 12:00pm	1 day	\$175
<input type="checkbox"/> 01/22/11	Saturday	O'Hare	9:00am - 12:00pm	1 day	\$175

CASE STUDY CAPSTONE IN FINANCIAL PLANNING (FPEC 203)

<input type="checkbox"/> 10/09/10 & 10/16/10	Saturdays	Loop	8:00am - 4:00pm	2 weeks	\$450
<input type="checkbox"/> 02/12/11 & 02/19/11	Saturdays	Loop	8:00am - 4:00pm	2 weeks	\$450

CFP CERTIFICATION EXAMINATION REVIEW (FPEC 213)

<input type="checkbox"/> 10/22/10 - 10/24/10	Fri, Sat, Sun	O'Hare	8:30am - 5:00pm	6 days	\$949
& 11/05/10 - 11/07/10					

PAYMENT METHOD (Payment must be received at the time of registration)

- Check (payable to DePaul University CPE)
 Visa
 MasterCard
 Discover
 American Express
 Payment Deferral*

Account Number

Expiration Date

Name as it appears on the card

Signature

* Completed payment deferral forms must accompany registrations. To request forms, please contact the program manager.

Note: Your registration will not be processed without your signature below.

I am aware that a bachelor's degree and three years of relevant experience in the financial planning industry are required by the CFP Board in order to obtain the CFP® certification. I have also reviewed and accepted the registration and payment policies listed below.

Signature

Payment may be made by check, VISA, MasterCard, Discover, American Express, or money order. Cash will not be accepted. Payment must be received at the time of registration. Checks should be made payable to DePaul University CPE and reference the student's name. University policy requires a \$25.00 Non-Sufficient Funds (NSF) fee to be charged for all returned checks.